

Cash ISA Reactivation

Before completing this reactivation form you must read our Savings brochure, 'Personal banking – terms and conditions' brochure and 'A guide to personal accounts fees and interest' brochure. These contain all the information you need to be aware of before reactivating your Cash ISA. If you do not have all of the above items, please contact any branch to obtain those you are missing.

Your information

For details of how we and others will use your information, please look for the padlock symbol below and in the accompanying Terms and Conditions or contact your branch.

Please complete this form in BLOCK CAPITALS and in black ink, mark the box with a cross where applicable and *delete as appropriate. Please do not write on or mark this form outside the boxes and lines provided. Applying is simple and should only take about 10 minutes.

Sections 1-3 should be fully completed and section 7 should be signed and dated.

1. Customer details

Existing ISA account number Sort code

Title Mr Mrs Miss Ms Other
(please specify)

First name

Middle name(s)

Surname

Address line 1

Address line 2

Address line 3

Address line 4

Postcode

(Please note, C/O, PO Box and overseas addresses are not allowed)

Do you have a National Insurance number? Yes No

If 'Yes', please state National Insurance number (e.g. AB123456C)

Date of birth (e.g. 29Jan1970)

2.1 Deposit details

Please credit my Cash ISA with a deposit of

£

(minimum £1)

By means of

Transfer from my Ulster Bank account

Account number

Sort code

Cheques should first be lodged to your nominated account and then transferred to your Cash ISA. If you do not have a nominated account, your branch can help you open one. Or give us details below of an existing instant access account, either savings or current, that you would like to use as your nominated account.

2.2. Nominated Account

In order that your ISA does not breach Inland Revenue subscription limits, please nominate an Ulster Bank account that will be used to deposit any excess funds that may cause your ISA to become over-subscribed. This should be an account that allows instant access to the funds. If you do not have such an account we can open one for you – please ask at your branch.

Account number

Sort code

3. Subscription year

I would like to apply to subscribe for a cash ISA for this tax year (e.g. 2009/2010) and each subsequent year until further notice. Please note the tax year runs from 6 April to 5 April.

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4. Credit reference agencies

We may obtain information about you from credit reference agencies to verify your identity.

4.1. Fraud prevention agencies

- If false or inaccurate information is provided and fraud is identified or suspected, details may be passed to fraud prevention agencies.
- We may also obtain information about you from fraud prevention agencies.

5. Keeping you informed

We would like to keep you informed by letter, phone and electronic means (including e-mail and mobile messaging) about products, services and additional benefits that we believe may be of interest to you.

If you don't want us to do this, please place a cross in this box.

6. Giving your consent

By signing this application you are agreeing that we may use your information in the way described in this form (including the 'Keeping you informed' section) and in the associated Terms and Conditions.

7. Declaration and signature

I declare that

- 7.1 I have read, accept and hold a copy of the 'Personal banking – terms and conditions';
- 7.2 this application form has been completed to the best of my knowledge and belief;
- 7.3 all subscriptions made, and to be made, belong to me;
- 7.4 I am 16 years of age or over;
- 7.5 I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year;
- 7.6 I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;
- 7.7 I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA, and
- 7.8 I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), am treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Ulster Bank Limited if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
- 7.9 I authorise Ulster Bank Limited to hold my cash subscriptions and any interest earned on those subscriptions. I authorise Ulster Bank Plc to make on my behalf any claims to relief from tax in respect of ISA investments.

Customer signature

Date _____

If you are signing this application under a Power of Attorney or other Authority for an investor who is incapacitated, please indicate the nature of the incapacity:

- Mental incapacity – a copy of the Enduring Power of Attorney documentation, which has been registered at the Court of Protection, must be provided (or, in Scotland, please provide a copy of the Continuing Power of Attorney, or the court order granted under the Adults with Incapacity (Scotland) Act 2000, or other authorising documentation, together with any certificate of registration of such document with the Office of the Public Guardian (as appropriate)).
- Physical incapacity – a copy of the General or Enduring Power of Attorney documentation must be provided (or, in Scotland, please provide a copy of the Continuing Power of Attorney, or the court order granted under the Adults with Incapacity (Scotland) Act 2000, or other authorising documentation, together with any certificate of registration of such documents with the Office of the Public Guardian (as appropriate)).

Please take your completed application form to your local Ulster Bank branch, or if applicable, return it in the reply-paid envelope provided. Please note, you may be requested to provide proof of identity.

We will re-activate your Cash ISA account and confirmation of the funds received will be shown on your next statement.

For more information phone 0845 301 6327
or call into any Ulster Bank branch

www.ulsterbank.co.uk

This brochure is also available in Braille, large print, audio or on disc.
Please contact our local branch for details or phone 0870 154 1192.